



ASIAN
VENTURE
INVESTMENT
SUPPORT
SOCIETY



◆ **Hong Kong Bank of China Tower**

Greeting

Since its establishment in July 2009 by a group of 20 corporate and individual members, our association has been devoted to strengthening mutual collaboration within the venture capital industry and promoting the development of venture businesses, which was our founding objective.

Beginning with research on advanced cases overseas, we have proactively engaged in a wide range of initiatives such as implementing training programs and certification systems for venture capitalists, and submitting proposals and requests to government agencies regarding legal frameworks such as the Financial Instruments and Exchange Act and tax systems related to venture capital businesses. As a result, the number of members who support the purpose of our association has steadily increased, reaching over 100 corporate and individual members.

In Japan, the remarkable progress of venture companies has led to increasing expectations for the role of venture capital. Our association is committed to responding to the expectations of entrepreneurs and investors alike and contributing to further development of the Japanese economy. We will continue to pursue these efforts with even greater determination, and we sincerely ask for your continued support and guidance.

Business Support Areas/

1. Hong Kong (including Shenzhen, Dalian, Shanghai, Beijing)
2. Republic of the Union of Myanmar
3. Mongolia
4. USA (New York / Washington D.C.)
5. Europe (Estonia)
6. South Korea
7. Central and South America (Ecuador)
8. Middle East (Oman / Dubai)
9. Sabah, Malaysia
10. India
11. Bangladesh, etc.

Investment and IPO Support Services for Venture Companies

(Introduction of Partner Firms)

1. Daiwa Securities Group (Daiwa Asset Management Co., Ltd.)
(Formerly: Daiwa Securities Investment Trust Management Co., Ltd.)
2. JAFECO Co., Ltd. (Japan Associated Finance Co., Ltd.)
3. Fintech Global Incorporated
4. SBI Investment Co., Ltd. (SBI Group / Venture Capital)

...and many others.

<Think Tank for Research and Development Contributing to Problem Solving>

Asian Venture Investment Support Society
Chairman: Shinya Matsuyama





Hong Kong Island

□ **Profile of Chairman Shinya Matsuyama**

□ **Securities and Financial Business Career — Supplementary Information** □

Served as Executive Officer at the Japan Branch of Prudential Securities, part of the Prudential Financial Group (currently the Investment Banking Division of Capital Partners Securities Co., Ltd.), where he was involved in numerous advisory services, fundraising, and M&A operations.

□ **Areas of Expertise and Business Domains** □

Engaged in structured finance, fundraising, asset management, formation of real estate funds and non-recourse loan schemes, and development of securitization structures.

Experienced in bank and corporate due diligence, valuation of acquisition targets, formulation of business revitalization strategies, fund taxation, accounting and legal matters, general administration, business plan development, budget management, and more.

□ **Supplementary note** □ = Securities and financial business career = **MATSUYAMA Profile**

*Have been involved in a lot of advisory services, fund-raising and M&A as an executive officer of *Prudential Securities Japan Branch, which was a group member of Prudential Financial, Inc. (USA) *Currently changed to “Capital Partners Securities Co., Ltd.”*

□ **Business and Service fields** □

Structured finance, Fund-raising, Fund management and operation, Formulating of securitization

scheme for real estate and nonrecourse loan, Bank and company due diligence, Calculating of purchasing price, Formulating of strategic scheme for resuscitation, Fund taxation, Accounting and legal general services, Formulating business plan, Budget management, etc.

Contact details: Satellite phone: +81-3-6260-8477

Email: c7ia.tom9@gmail.com

Nickname-Tom (English Name: Thomas J, Mason)

I declare that all my careers written herein are true.



Domestic & International
**Problem-Solving
/ R&D
Think Tank**

Asian Venture Investment
Support Society

Domestic & International
**Commissioned &
Implementing /
Project Consulting**

T&K LLC (and several other
domestic and international partne

■ Key Feature: Comprehensive Support System through Tripartite Collaboration



◆ Scene of Discussions and Study Sessions with Institutional Investors

1. Specialized Committees (Research and Development)

- Expert groups for each field
- Formation of project working teams

2. Partner Company Council

3. Practitioners' Council (Domestic & International)

4. Supporting Membership Program

5. Various Study Groups (Domestic & International)

- Project Promotion Research Group
- Public Funding Utilization Promotion Subcommittee
- Sales Support System Promotion Subcommittee

1. Project Overview (Research and Development)

- Government Projects
- Private Sector Projects
- Joint Venture Projects
- Entry into New Business Fields
- Comprehensive Planning Support for Companies Expanding Overseas, etc.

2. Support for Local Corporate Establishment Overseas

Research and Development (Think Tank)
Asian Venture Investment Support Society

Several Implementation Companies Involved

Tripartite Collaboration

Project Consulting
A Collective of Various Experts and

Commissioned and Implementing Company
T&K LLC (and several other domestic and international partners)

1. Project Consulting

Management strategy, business revitalization support, and financial planning
Support for entering new business fields, business transformation, and M&A strategies
Inheritance planning, business succession, and executive-level advisory
Conflict resolution with business partners
Comprehensive IPO support services, etc.

2. Business Making – From Planning to Execution

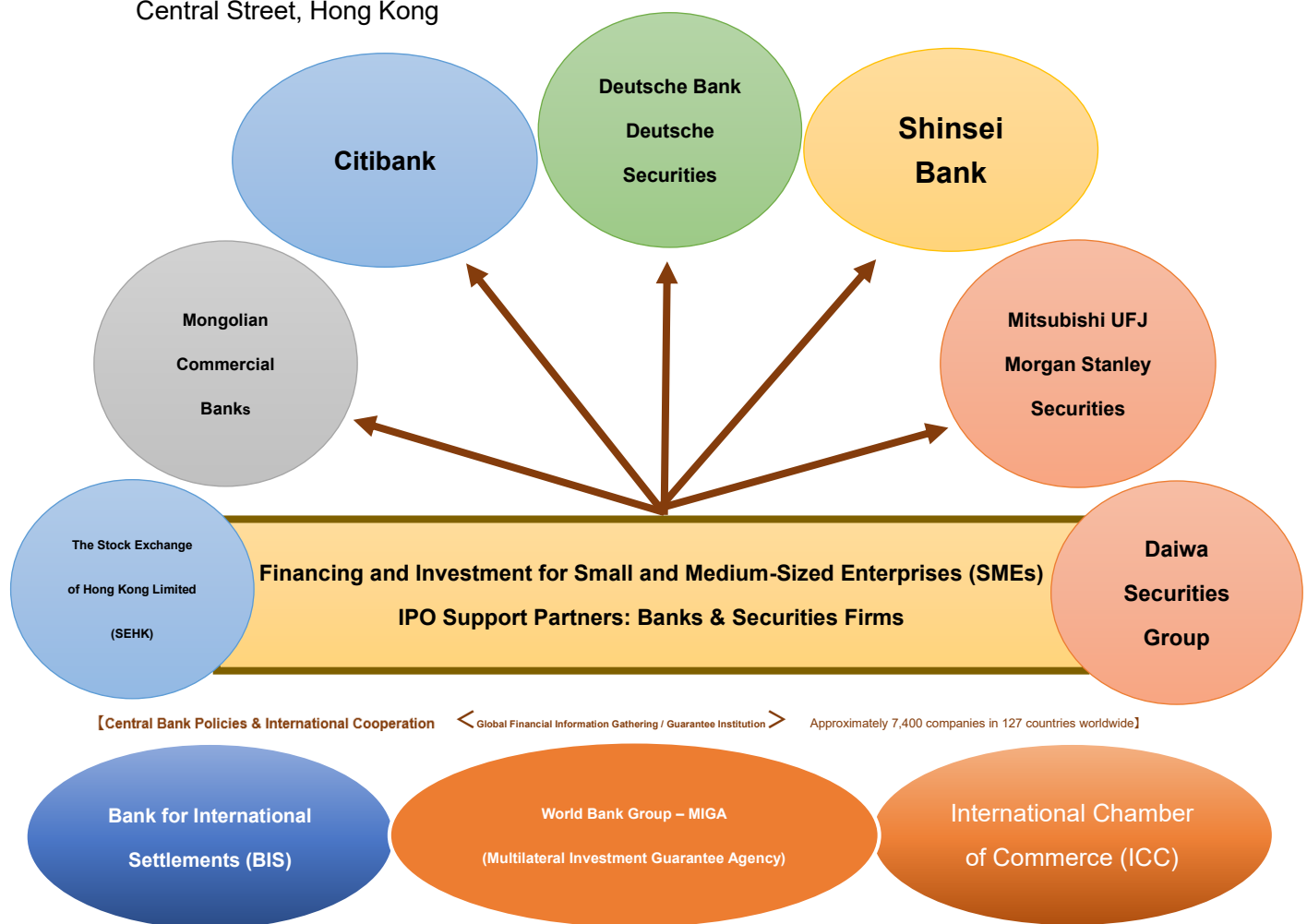
Support for local corporate establishment and registration
In-house lending and investment operations
Introduction of project investment opportunities
Introduction of domestic and international investors
Verification of authenticity of financial documents, etc.



Central Street, Hong Kong

<Partner Company Information>

- Daiwa Asset Management Co., Ltd.
- Tokyo Tanshi Co., Ltd. *(Expanded into the Asian market in 2014)*
- JAFCO Co., Ltd.
(A company engaged in venture capital investment)
- Fintech Global Incorporated
(A company providing investment and financing for growth-stage businesses)
- Japan Bank for International Cooperation (JBIC) *(Established a fund management company)*
(Actively investing in IT companies)
- SBI Investment Fund *(Strengthening focus on the Asian region)*
(Investing across the entire Asian market)
- Japan Investment Fund Co., Ltd., etc.



■ Information Network

Our company maintains a network spanning 12 countries around the world.



◆ We can promptly provide proposals tailored to your company's requests.

◆ Offices: 5 locations, 8 branches, 83 employees

◆ We verify the authenticity of overseas financial certificates and checks, and can also provide support for cashing them if necessary.

※ For attractive projects, we may consider making direct investments through our own company.

◆ GOLD 999.9

◆ Ore (from Raw Material to Refined Gold)

※ Urban Mining Recycling and Smelting Project / Subject to Our Investment

◆ Overview of Consulting Services (2019–2024 Edition) ◆**1. Urban Mining Recycling Project
(Establishment of a Smelter)**

※ Subject to direct investment by our company
Utilizing discarded electronic components
(e.g., circuit boards and mobile phones)
(Japan & Myanmar)

**2. Mining Development Project – Consulting on
Technical Support / Human Resource Development
(Japan & Myanmar)****3. Solar Power Generation Project – Including
Consulting on Fundraising
(Ecuador)****4. New Bank Establishment – Including Consulting on
M&A and Fundraising
(Mongolia)****5. Establishment of Japanese Branches for Banks &
Securities Firms – Consulting
(Sri Lanka and others)****6. Urban Development Project – Including Consulting
on Fundraising
(Estonia)****7. IT Company – IPO Support Consulting
(Hong Kong)****8. Medical Corporation – IPO Support Consulting
(Hong Kong)**

...These are just a few examples.

■ IPO Support & Fundraising



■ StockExchange



■ Pink Sheets

Refers to an over-the-counter (OTC) market in the United States operated by Pink Sheets LLC, where over 5,600 securities are traded.

Note: LLC stands for Limited Liability Company, a legal business structure established under the laws of individual U.S. states.

■ IPO Support & Fundraising

We offer methods that utilize Pink Sheets-listed companies for IPO support and fundraising.

Our proprietary expertise enables customized business arrangements, and one of our key strengths is our ability to respond quickly.

□ Overview of Support Services / For Companies Expanding into Asia □

1. Local guidance in foreign countries
2. Hotel reservations
3. Ticket reservations
4. Support for establishing local subsidiaries
5. Project investment
6. Project due diligence
7. Project introductions
8. Loans and investments from the association and its members
9. Introduction to overseas and individual investors
10. Management strategy, business transformation, financial planning, sales support, M&A strategies, asset utilization proposals, asset disposal planning, business succession strategies, licensing and regulatory compliance,

□ Membership Registration (Membership-Based System) □

This is a registration system designed to support the start of your business activities.

■ Membership Eligibility

Open to both individuals and corporations that are venture companies based in Japan or overseas.

Companies considering overseas expansion in the future are eligible. (Participation by companies from the Asia region is also welcome.

Membership Fee Structure

Category	Individual Member / Sole Proprietor (incl. tax)	Corporate Member (incl. tax) (Capital ¥10 million or more)
◇ Membership Registration Fee	¥500,000 (one-time)	¥1,000,000 (one-time)
◇ Monthly Fee	¥50,000	¥100,000
◇ Initial Payment Required	¥500,000 + 6 months of monthly fees	¥1,000,000 + 6 months of monthly fees
◇ Monthly Fee from the Second Year Onward	¥50,000	¥100,000

(★Note)

In some cases, a "security deposit" may be required upon signing a consulting agreement.

◆ Member Benefits

- More than 2 sessions per year with institutional investors
(including overseas individual investors, financial institutions, etc.)
- Business exchange events across same and different industries, including planning and production
(held at major hotels at least twice a year)
- Introduction to professionals such as:
International lawyers, certified public accountants, trading companies, public funding experts, financial institutions, securities companies (as needed)



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T&K LLC (and several other
domestic and international partners)

■ Japanese Cherry Blossoms (with Mount Fuji in the Background)



◆ Global Cultural Exchange : *Contributing through the donation and planting of Yoko cherry tree saplings, With a wish for world peace...*

【Sponsorship】

ASIAN VENTURE ASSET MANAGEMENT CO.,LTD.



ASIAN
VENTURE
INVESTMENT
SUPPORT
SOCIETY



Our entire team is committed to supporting you together as one.

<Think Tank for Research and Development Contributing to Problem Solving>

Asian Venture Investment Support Society

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◆ **Branch** Hong Kong, Myanmar, Mongolia, Germany, Washington D.C , etc ◆

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